



# B.C.P. JAIN & CO.

CHARTERED ACCOUNTANTS

Firm Registration No.: 000802C

E-2/33, Arera Colony, Bhopal – 462016

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To,

The Manager, Listing Department,  
The National Stock Exchange of India Limited  
Exchange Plaza, 5 Floor, Plot C/1 Block,  
Bandra Kurla Complex, Bandra (E), Mumbai (MH) – 400051 IN.

Dear Sir,

**Sub: Application for “In-principle approval” prior to issue and allotment of 19,75,000 equity Shares (hereinafter referred to as “equity shares”) having Face value of Rs. 10/- (Rupees Ten Only) each on preferential basis under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.**

1. We BCP Jain & Co., Practicing Chartered Accountant (FRN: 000802C), hereby certify that the minimum issue price for the proposed preferential issue of the **Ondoor Concepts Limited**, based on the pricing formula prescribed under Regulation 164(5) of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 has been worked out at Rs. 155.44
2. The relevant date for the purpose of said minimum issue price was April 15, 2026.
3. We confirm that none of the proposed allottees hold any pre preferential shares in the company, therefore the provision of Lock – in is not applicable.
4. The workings for arriving at such minimum issue price as per valuation report from Independent Registered Valuer – CA Jam Jose have been **attached herewith**.
5. The highest trading volume in respect of the equity shares of the issuer has been recorded during the preceding 90 trading days prior to the relevant date on National Stock Exchange of India Limited (“Emerge Platform of NSE”).
6. We hereby certify that the Articles of Association of the issuer does not provide for a method of determination which results in a floor price higher than that determined under ICDR Regulations, 2018.

**For B.C.P. Jain & Co.**

Chartered Accountants

Firm Registration No.: 000802C



**CA Siddhant Jain**

Partner

Membership No.: 434525

UDIN: 26434525BMXFRV5531

Place: Bhopal,

Date: 05/05/2026