



PIYUSH BINDAL & ASSOCIATES
COMPANY SECRETARIES

To,

Manager - Listing Compliance
National Stock Exchange of India Limited
'Exchange Plaza'. C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051

Dear Sir / Madam,

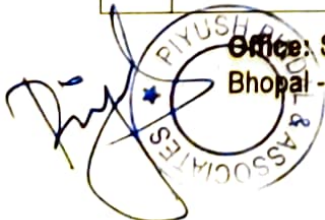
Sub: Application for "In-principle approval" prior to issue and allotment of upto 20,00,000 Warrants of INRs. 10/- each on preferential basis under Regulation 28(1) of the SEBI (LODR) Regulations, 2015.

In connection with the application for in-principle approval, I, CS Piyush Bindal, Proprietor, Piyush Bindal & Associates, Practicing Company Secretaries hereby confirm and certify that I have verified the relevant records and documents of **On Door Concepts Limited ("the Company")** having **CIN: L52100MP2014PLC033570** with respect to the proposed issue and allotment of 20,00,000 Warrants of INRs. 10/- each on preferential basis by the Company in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 [SEBI (ICDR) Regulations, 2018] and amended thereof and certify that:

- The proposed allottee has not sold / transferred any Equity Shares of the Company during 90 trading days preceding the relevant date. The proposed allottees are not promoter / promoter group entity.
- The entire pre-preferential shareholding of the proposed allottee, are under lock in accordance with Regulation 167 (6) SEBI (ICDR) Regulations, 2018. The details of shareholding of the said allottee and lock in of his shareholding in the Company is as under:

Sr. No.	Name of the Proposed Allottees	DP ID Client ID	No of Shares	Category	Lock in details	
					From	To
1	Virendra Kumar Rishi	1208160083666830	600	Non-Promoter	20.04.2026	28.08.2026
2	Amit Tiwari	1208160024213952	600	Non-Promoter	20.04.2026	28.08.2026
3	Neelesh Parashar	1203320432578603	300	Non-Promoter	20.04.2026	28.08.2026
4	Suman Pahuja	1208160044706191	300	Non-Promoter	20.04.2026	28.08.2026
5	Vaibhav Soni	'1208180092189441	1200	Non-Promoter	20.04.2026	28.08.2026
6	Karan Gurmalani	'1208160012987802	300	Non-Promoter	20.04.2026	28.08.2026
7	Kunal Kumthekar	'IN30290241751742	1323	Non-Promoter	22.04.2026	28.08.2026

Office: S-11 & 12, IInd Floor, Gurukripa Plaza, Zone-II, M. P. Nagar,
Bhopal - 462011 (MP) Tel.:+91-755 - 4218694, Mobile : 9425022881
e-mail : cspiyushbindal@gmail.com





PIYUSH BINDAL & ASSOCIATES
COMPANY SECRETARIES

8	Padmaja Kumthekar	'IN30154965516813	9723	Non-Promoter	22.04.2026	28.08.2026
9	Cipher Plexus Capital Advisors Private Limited	IN30302876189965	646	Non-Promoter	22.04.2026	28.08.2026
10	Amit Kumar Kedia	1208160115236576	1800	Non-Promoter	20.04.2026	28.08.2026
11	Swati Bapna*	'IN30429522930229	247847	Promoter	01.04.2026	01.06.2026
12	Narendra Singh Bapna*	'IN30429518909101	1000	Promoter	01.04.2026	01.06.2026
13	Pramod Ingle*	'IN30131322175392	1000	Promoter	01.04.2026	01.06.2026
14	Vaishali Ingle*	'IN30302848660106	5000	Promoter	01.04.2026	01.06.2026
15	Narendra Singh Bapna**	'1208160174358127	11400	Promoter	01.04.2026	28.08.2026
16	Divya Daga**	'IN30302826636080	7722	Promoter Group	01.04.2026	28.08.2026
17	Neha Bapna**	'1208160131585808	7722	Promoter Group	01.04.2026	28.08.2026

**Pre-Preferential Holding is already under lock-in due to Trading Window Closure of the Company for the declaration of Audited Financial Results for the Financial Year 2025-26 for the period starting from 01st April 2026 to 01st June 2026, however the Company has made the request for extension of Lock-in-date upto 28th August 2026 which is pending for confirmation from NSDL.*

***Pre-Preferential Holding is already under lock-in due to Trading Window Closure of the Company for the declaration of Audited Financial Results for the Financial Year 2025-26 for the period starting from 01st April 2026 to 01st June 2026, however as per the confirmation received from CDSL they have extended the Lock-in-date upto 28th August 2026.*

- c) The proposed allottee is not ineligible for allotment in terms of regulation 159 of SEBI (ICDR), 2018.
- d) The entire pre-preferential holding of promoters of the Company and proposed allottee is in dematerialized form.
- e) The Proposed Allotment is being made in accordance with the requirement of Chapter V of SEBI (ICDR) Regulations, 2018, Section 42 and 62 of the Companies Act, 2013 and Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and other provisions / requirements of Companies Act, 2013. Further, the company has complied with all legal and Statutory formalities and no statutory authority has restrained the company from issuing these proposed securities.

Office: S-11 & 12, IInd Floor, Gurukripa Plaza, Zone-II, M. P. Nagar,
Bhopal - 462011 (MP) Tel.:+91-755 - 4218694, Mobile : 9425022881
e-mail : cspiyushbindal@gmail.com





PIYUSH BINDAL & ASSOCIATES
COMPANY SECRETARIES

- f) The proposed preferential issue is being made in compliance with the provisions of Memorandum of Association ("MOA") and Article of Association ("AOA") of the Company. It is further confirmed that Articles of Association of the issuer does not provide for a method of determination which results in a Floor price higher than that determined under ICDR Regulations, 2018.

For Piyush Bindal & Associates
"Company Secretaries"




Piyush Bindal
(Proprietor)

FCS: 6749

CP. No. 7442

Peer Review Cert. No.: 7255/2025

Firm's Registration No. S2012MP186400

UDIN: F006749H000179009

Date: 23.04.2026

Place: Bhopal

Office: S-11 & 12, IInd Floor, Gurukripa Plaza, Zone-II, M. P. Nagar,
Bhopal - 462011 (MP) Tel.:+91-755 - 4218694, Mobile : 9425022881
e-mail : cspiyushbindal@gmail.com

